



APPLICATION TO TRANSFER LOCKED-IN FUNDS TO ANOTHER REGISTERED PENSION PLAN

CSS PENSION PLAN
P.O. BOX 1850
SASKATOON, SASK. S7K 3S2
Phone: (306) 477-8500

As a former contributing member of the Co-operative Superannuation Society (CSS) Pension Plan (Registration #0345868), you are permitted to transfer your accumulated benefits to another registered pension plan.

Please read the following carefully and complete the application and acknowledgement below.

I, _____ (Name of Employee) _____ (Social Insurance Number)

hereby notify the CSS Pension Plan as follows:

I am the annuitant named under a Locked-In Retirement Account (LIRA)/Locked-in RRSP with:

Name of Credit Union, Bank or Trust Company
Branch Address
Contract Number

I am an inactive/former member / current member of the Registered Pension Plan known as:

Name of Registered Pension Plan
CRA Registration Number

I wish to transfer all funds held to my credit in the CSS Pension Plan to the above named LIRA/Locked-in RRSP/Registered Pension Plan.

The estimated amount of funds to be transferred is: _____

Such funds are locked-in under the pension legislation of: _____ (Name of Jurisdiction)

I declare that the information set out above is true. I acknowledge that these funds: (i) will continue to be governed by the pension legislation indicated above, and (ii) will continue to be subject to the Rules & Regulations of the CSS Pension Plan. Without restricting the generality of the foregoing, I acknowledge that these funds cannot be withdrawn until my employment has terminated and I have reached the minimum age necessary to qualify for retirement under the terms of the Plan.

Signed _____ (Employee Member) Date _____

Address: _____ (Street/Box Number)

(Town/City) (Province) (Postal Code)